

## Going public – Listing Services

When raising capital through the stock markets and managing the continuing obligations of a public company, you need an administration partner equipped with the right experience and able to deliver a world class service.

We specialise in providing:

- Flexible and tailored solutions
- Specialist IPO support
- Risk management oversight
- Corporate governance and compliance
- Accounting and financial reporting

Crestbridge is a leading independent provider of services to structures listed on the London Stock Exchange – Main listing and AIM, CISE, Euronext and LuxSE.

What we offer above all is peace of mind: the knowledge that your administrator operates to the highest standards, with an experienced team that you can completely depend on.

**Delivering peace of mind | [crestbridge.com](https://crestbridge.com)**

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**A public offering is a transformational event for any organisation. The preparation for 'going public' is only the beginning. Continuing obligations as a public company require new skills, additional resources and changes in the way you carry out business. Thinking through the practical implications is key to a successful IPO and will reduce unexpected post-listing issues.**

In Jersey we have asserted ourselves as a centre for listing services with over 100 Jersey companies currently listed on nine different exchanges around the world. Jersey, as a jurisdiction provides:

- a leading well-established offshore centre
- endorsed by the OECD ('white list') and IMF
- well regulated, long term developed judicial system in a stable, robust and reliable environment
- long standing pool of professionally qualified and experienced workforce
- transparent legal and regulatory framework which is constantly evolving
- fully compliant AIFMD framework

## Your dedicated team

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Crestbridge has an experienced team who will work collaboratively with you and your advisors to navigate a smooth path through complex regulatory and legal frameworks. Our dedicated team includes professionally qualified chartered secretaries, financing specialists, lawyers and chartered accountants.

We have supported a number of structures through the listing process. Our capabilities include the drafting of the Financial Position and Prospects Procedures memorandum, the design and implementation of key controls and documentation to support operational, treasury, regulatory, corporate governance and risk management frameworks for the listed structure and the overall group structure.

We provide a comprehensive suite of accounting services for various asset classes in accordance with accounting standards.

Other ancillary services include the provision of Director Services, assistance with sourcing of board members, induction programmes for independent directors and technical support.

## Recent experience

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### **Kennedy Wilson**

We supported our client with a substantial real estate IPO (now £1.35bn) on the London Stock Exchange and with the establishment of the fund with provision of company secretarial, compliance, administration and director services to a new, Jersey domiciled real estate fund structure.

Since launch we have continued to support the client with day to day administration, risk management, and adherence with best practice.

### **UK and US real estate related companies**

We supported our clients with their proposed IPOs on the main market of the London Stock Exchange. We worked collaboratively with the clients' teams, their legal, tax and corporate finance advisers in the establishment of the fund, preparation for IPO, design of and implementation of the risk framework, corporate governance and operating models for the structure.

### **UK Company**

A US\$500 million Jersey Expert Fund structured as an open-ended multi class unit trust, listed on the Channel Islands Securities Exchange. The fund invests in a diversified portfolio of equity securities of companies located in the UK. We provide ongoing trustee, Manager of Managed Entity ('MoME'), administration and director services, partnering with a major custody bank in the provision of custodian and accounting services.

## Key contacts

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